



DENVER PHILHARMONIC ORCHESTRA

LAWRENCE GOLAN, MUSIC DIRECTOR

PLANNED GIVING

Making a planned gift to the DPO is a great way to help ensure that the Metro Denver community enjoys the DPO for years to come. Planned giving integrates your charitable gift with your overall financial, tax and estate planning goals to maximize your benefits while contributing to the future success and growth of the DPO.

If you have already included a provision for DPO in your will or long-range financial or estate plan, please let us know so we can thank you and enroll you in our Maestro Legacy Circle. Currently, DPO welcomes gifts established through Charitable Trusts, Wills and Living Trusts. Of course, please consult your own advisor when making estate or financial plans, or ask us for recommendations.

Here are a few ways in which you can accomplish your planned giving:

1. **Charitable Trusts.** The benefits will vary depending on which option you choose, how well it is funded, and at what stage in your life you begin, but the advantages remain the same: provision of annual payments to you or another recipient and a reduction of taxes owed. DPO receives either an outright gift, which provides substantial tax savings to the donor, or the remaining value of the trust upon expiration.
2. **Bequests in your will.** A bequest can be established easily. To leave a percentage of your estate or a specific asset to DPO, you can state in your will or living trust: "I give, devise and bequeath to the Denver Philharmonic Orchestra (percent) of my estate (or a specific asset that you name)."
3. **Residue of your Estate.** The residue is the portion left over after you have provided for your heirs. You may do this by including in your will the sentence: "All the residue of my estate, including real and personal property, I give, devise and bequeath to the Denver Philharmonic Orchestra."
4. **Beneficiary Designations.** Making a planned gift to DPO may be as simple as changing the designated beneficiary(ies) of an existing life insurance policy, Individual Retirement Account, 401(k) or other pension or retirement plan. This option is ideal when the original reason for the insurance protection or gift beneficiary designation is no longer needed.

DPO is grateful to you for considering us as the recipient of your generosity. Please contact Valerie at 303-653-2407 to discuss planned giving options or to let us know of your intent to include the DPO in your charitable gift planning.